



## FinancialOnQ

Manage & Review Loan Solution

### REAL WORLD SCENARIO Streamline Work Process AND AUDIT COMPLIANCE

- **Loan Closing / Funding:**  
Easily pull a sample of loans by the criteria you choose for audit and quality control purposes, such as missing documentation.
- **Loan Servicing & Selling:**  
Quickly retrieve, manage and review loans to answer customer questions or complaints related to past, present or future loans.
- **Compliance Review:**  
Improve your ability to access archived loan documentation and easily implement loan retention requirements.

### Schedule a DEMO Today!

#### Contact Us

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[www.fileonq.com/financial.html](http://www.fileonq.com/financial.html)

**Reduce Risk,  
Improve Compliance,  
& Save Time... Managing  
ALL loan records & files**



## A REAL Solution

FileOnQ's Financial Software Solution (FinancialOnQ) will streamline all aspects of loan management—from origination to closing, from closing to servicing, from archiving to destruction. FinancialOnQ facilitates filing, retrieval, delivery, reporting, and auditing of loan records, including all associated hard-copy and electronic documents, including e-mails, and digital photos. This powerful system improves processing speed, customer service, and productivity by allowing staff to easily find and access what they need quickly through dynamic search and retrieval functions. It reduces risk by allowing users to identify missing loan documentation quickly and improves regulatory compliance by providing a system to define and quickly audit on proper loan documentation, with a clear audit trail for each loan. Ultimately, these time savings and audit review features translate to increased productivity and profitability, while reducing risk.

## REAL World Benefits

### Compliance & Audit Review

Powerful searching features allow you to quickly find any random sample or specific group of loans at any time. Reporting and retention tools allow you to run reports with the criteria you choose with a few clicks of the mouse.

### Reduction in Loan Liability Costs

Easily identify loans with missing documentation or signatures at any point during the loan process. This feature reduces liability risks and loan repurchase costs.

### Streamlined Work Process

Quickly and easily locate, access, view, maintain and preserve all your loans and associated electronic records from **ONE** customizable screen, from processing to servicing.

### Easy Integration

Integrate with your front-end loan origination system and your back-end imaging/document management system to share data, define and track the receipt of required documents in both hard-copy and electronic versions, ensuring streamlined accessibility to your documents.